From
Public Relations Department

We are in high spirits to commence 4th edition of BEPZA Annual Report 2011-12. Keeping in mind that annual report of an organization is the most significant manuscript of financial position for particular year. This helps the linked organization to rapidly find the certain interrelated information with their interest. This issue bear investment climate in Bangladesh, progress trend, vision of Bangladesh within the year 2021 including BEPZA’s role to achieve Millennium Development Goal. This concern highlighted on Workforce Compliance Affair, Women Empowerment & Corporate Social Responsibilities and also has a snap of digitalization process including eco-friendly projects of EPZs. In this edition we have added updated information on the avenue of BEPZA Directory to facilitate the associated stakeholder.

This report will help to get an overall scenario of EPZs focusing on financial statement as well as precious information about the recent activities and achievements of BEPZA. We also tried to give in sequence regarding the investment promotional activities of BEPZA including glance tour on eight EPZs of Bangladesh. Since any accomplishment is the recognition of our earnest work, so we definitely would like to enlighten it with our allied bodies.

We are thankful to Investment Promotion, Accounts and Engineering Division for their spontaneous support by providing necessary information, data & statistics. We have tried to illustrate every theme related to BEPZA. Endeavor of Public Relations Department will be successful if this publication could assimilate reader’s thirst.
Inside

04
Message
The Hon'ble Prime Minister

26-27
BEPZA: Pilot of Eco-Friendly Tone
Eco-Friendly Service Industries
Power Plant, WTP, CETP & ICD

05
Message
Principle Secretary to the PM

28
Digital Bangladesh
BEPZA implementing digital Bangladesh through automation system, Connectivity of modern information technology

06-07
Preamble from the Executive Chairman of Bangladesh EPZs Authority

29-31
Worker Welfare & Compliances
Workers' Wages, Benefits, Welfare, Compliance, WWA Elections, CBA, Skill Development, Working Environment in EPZs and CSR Activities

11-19
BEPZA Profile
Investment Tendency, Scenarios of EPZs, Cumulative Performance, Export Contribution & Diversification of Product

32-33
Women Empowerment
Women Empowerment for vulnerable women's to facilitate job opportunities through technical & life skill training and Recognition from international agencies

20
Vision of Bangladesh
Bangladesh Vision 2021, Contribution to MDG & BIT, BEPZA's role in vision scheme

34-67
Glance Tour on EPZs
Quick look & complied information, pictorial view on CEZP, DEPZ, COM EPZ, UEPZ, IEPZ, AEPZ & KEPZ

21-22
Growth Trend
BEPZA's Investment, export and employment growth achieved in last 4 years through graphic description

68-86
Financial Performance
Description on Financial Review, Analysis, Statements, Ratio, EBITDA Analysis, Observation, Statement and Audit Report of BEPZA & EPZs

23-25
Investment Climate
Doing Business in Bangladesh, Investment Protection, GSP and Package of Incentives

87-108
BEPZA Directory
Contact address, E-mail, Telephone numbers, of BEPZA, 8 EPZs and all the enterprises of EPZs
I am happy to know that Bangladesh Export Processing Zones Authority (BEPZA) is going to publish its Annual Report 2011-12.

BEPZA has opened up a new horizon to strengthen economic base of Bangladesh by attracting Foreign Direct Investment (FDI), job opportunities and diversification of export.

BEPZA has been playing a pivotal role in socio-economic development of the country through facilitating trade, investment and employment generation. I am glad to know that 408 industries have been operating with US$ 339.26 million investment in EPZs and also exported goods worth US$ 4210.80 million during 2011-12 fiscal.

BEPZA created new employment opportunity for 33,598 workers in 2012 and also has taken a project to facilitate employment opportunities for vulnerable women, particularly from the northern Bangladesh in the industries of EPZs through technical and life skilled training.

As a result, underprivileged women will be turned into skilled workforce, which will definitely pave the way for gradual women empowerment and contribute significantly to the national economy.

I believe investor of both home and abroad would come forward to invest more here and enjoy the investment incentives provided by the government.

I am confident that this report will give insight of BEPZA that help the private sector to get right direction in choosing investment destination.

Joi Bangla, Joi Bangabandhu
May Bangladesh Live Forever

Sheikh Hasina
Message

I am pleased to know that Bangladesh Export Processing Zones Authority (BEPZA) is going to publish its Annual Report 2011-12.

To boost up industrialization, export, employment generation, foreign exchange earning, transfer of technology, set up backward and forward linkage industry in the country to achieve rapid economic development of Bangladesh BEPZA has been making relentless endeavours in all sectors. BEPZA is fully committed to achieve the target of rapid industrialization of the country through attracting investment and inclusive growth trajectory.

With active support of the Government, BEPZA strives for adoption of a market responsive zone management policy. It includes digitalization of day to day activities, improvement of social and environmental compliance within the manufacturing units.

3,40,021 Bangladeshi nationals have been working in the EPZs during FY 2012-13. Of them 64% are women. Employment pattern of EPZs shows that BEPZA have been making significant contribution to the gradual empowerment of women and gender balance in the country.

With the changing global economic scenario BEPZA has reformed its expansion strategy and adjusted with the diversified production and the investors are prompting to avail of the potentiality of Bangladesh as a right investment destination.

I do believe investors from home and abroad would come forward in greater number to invest more and more and enjoy the liberal investment incentives offered by the Government.

The Performance of BEPZA is commendable and BEPZA has already received recognition from different parts of the world as a success story of Bangladesh.

I hope BEPZA will continue to contribute to the national economic growth by achieving its desired goals. I wish BEPZA all the best.

May the Almighty be with us.

[Signature]

Shaikh Md. Wahid-uz-Zaman
Principal Secretary

Annual Report 2011-12
Preamble

Government has empowered Bangladesh Export Processing Zones Authority (BEPZA) for the creation, development, operation and management of EPZs with a view to rapid industrialization by attracting Foreign Direct Investment (FDI), boost up export, employment generation, transfer of technology etc. It is a matter of great proud that BEPZA has successfully cross 30 years playing a significant role to increase the volume of investment, diversification of export, job creation including up-gradation of skill and development of management which lead to strengthening the economic base of Bangladesh.

The first EPZ of the country in Chittagong is the Beacon for Investors, which helped Bangladesh to gain reputation as the Rising Sun for Investment. Now EPZs of Bangladesh is the excellent place for setting up labour intensive, high-tech industries and re-location of sunset industries from abroad.

Bangladesh with 56,977 square meters territorial where 8 EPZs consisting 3.71 square meters of land has 406 operating industries with 3,40,021 workforce contributing 17.24% to the total national export. Due to scarcity of land BEPZA is expanding the existing Standard Factory Buildings vertically to meet up growing demand of investment in the EPZs.

Bangladesh being a developing country has no alternative but to enhance its diversified products and export through technological advancement. I can confidently say that the enterprises of EPZs are in the right track in this area. They are not only boosting up the export earnings of the country but also contributing significantly in terms of diversification of export. Other than traditional, diversified products are produced and exported to world market from EPZs.
BEPZA became the active partner of “Digital Bangladesh”. As a link of this issuance of export-import permits through online have already been introduced in Chittagong, Dhaka and Karnaphuli EPZ. To ensure overall automation BEPZA has set up Video Conferencing between the zones, LAN and WAN connectivity, dynamic website. In order to ensure maximum protection for the environment BEPZA has allowed for setting up Hi-tech Eco-friendly Service Oriented industries such as: Central Effluent Treatment Plant, Water Treatment Plant and Power Plant.

BEPZA is playing a vital role in socio-economic development of the country by employment generation. Harmony Bridge linking Workers-Management-Owners and amicable team works, which is the core strength in EPZs. To ensure comprehensive social management in the zones, BEPZA has created dedicated human resource personnel pool to formulate alternative dispute resolution mechanism for resolving employers-workers disputes and compliance monitoring.

Every year an increasing number of young girls and women are joining the productive workforce of EPZs migrating from poverty prone remote rural areas. For playing momentous role of women empowerment Bangladesh EPZs has achieved the 2nd Runner-Up Position in IFC CEO Gender Award among the 27 nominees within IFC Regional. Furthermore, BEPZA has taken a project name Northern Area Reduction of Poverty Initiative (NARI) to facilitate employment opportunities for vulnerable women particularly from the Northern part of Bangladesh in the industries of EPZs through technical and life skill training. This project will train 10,800 women from the monga-prone areas like Rangpur, Gaibandha, Kurigram, Nilphamari and Lalmonirhat. As a result, unemployed and underprivileged women of those areas will be transformed as skilled workforce and definitely contribute to the national economy.

We are grateful to the Hon'ble Prime Minister, People’s Republic of Bangladesh, for her active support and guidance to implement policy, decisions pertaining to BEPZA. We are thankful to the respected members of the BEPZA Board of Governors for giving necessary policy support to augment investment and create employment opportunity in the EPZs. BEPZA has reform its expansion strategy to cope up with the changing global scenario and we are also expressing our gratitude to the Prime Minister’s Office for providing their full support.

EPZs scenario is shining despite of various adverse situation in industrial sector of the country as well as international arena. BEPZA welcomes foreign investments in the EPZs as it is the Asia’s Low Cost Production Base. Due to geo- regional location, competitive wage level and most inexpensive production oriented congenial investment climate, it is prominent, EPZs of Bangladesh : Bonanza for Investment.

I do believe that if we could continue our effort BEPZA will truly be the ultimate destination of investment.

Mohd. Habibur Rahman Khan
Major General
Executive Chairman
MANAGEMENT

BOARD OF GOVERNORS
CHAIRING BY THE HONOURABLE PRIME MINISTER

EXECUTIVE BOARD
CHAIRING BY THE EXECUTIVE CHAIRMAN

BEPZA
HEADED BY THE EXECUTIVE CHAIRMAN

EPZ
HEADED BY THE GENERAL MANAGER
Chronology of EPZs

1980: BEPZA was empowered under the BEPZA Act 1980 and The Foreign Privat Investment Act 1980

- Uttara EPZ: Established 2001
- Adamjee EPZ: Established 2006
- Dhaka EPZ: Established 1993
- Comilla EPZ: Established 2000
- Chittagong EPZ: Established 1983
- Mongla EPZ: Established 1999
- Karnaphuli EPZ: Established 2006

Annual Report 2011-12
Vision
To build a stronger and economically prosperous Bangladesh

Mission
- Promotion of Investment
- Diversification of Export
- Generation of Employment

Objectives
- Boost up Foreign and Local Investment
- Accelerate Volume of Export
- Create Job Opportunity
- Poverty Alleviation
- Transfer of Technology and Skill Development
- Development of Backward and Forward Linkage Industries
- Promote Accessories and Supportive Service Enterprises
BEPZA has successfully traversed a long way of 30 years with a new dimension to increase the volume of investment, diversification of export and thereby, employment generation and strengthening the economic base of Bangladesh. In view of the growing need of attracting FDI, local Investment and industrialization government took initiative to set up Export Processing Zones (EPZs) in the different parts of the country. Accordingly the BANGLADESH EXPORT PROCESSING ZONES AUTHORITY ACT-1980 was passed in the Parliament. BEPZA has been empowered for the creation, development, operation and management of EPZs. From the inception, BEPZA is engaged to attracting and facilitating foreign and local investment in the EPZs. The primary function of an EPZ is to provide a special enclave, where the investors would find a congenial investment climate, free from cumbersome procedures.

The first EPZ of the country was set up in Chittagong in 1983. The Chittagong EPZ is the pioneer for investors which gradually turned Bangladesh as a "New Horizon for investment". Observing its outstanding success, Dhaka EPZ came into operation in the year 1993.

Afterwards, six new EPZs namely
- Mongla EPZ
- Comilla EPZ
- Ishwardi EPZ
- Uttara (Nilphamari) EPZ
- Adamjee EPZ
- Kamaphuli EPZ

have been set up and these EPZs are operating in full swing.
INVESTMENT TENDENCY

EPZs scenario is shining despite of various adverse situation in industrial sector of the country; the reason behind that is the peaceful production oriented investment friendly industrial atmosphere prevailing in EPZs. BEPZA has been playing a significant role for socio-economic development of the country. Bangladesh EPZ is already well known as Bonanza for the Investors due to low cost production base, availability of cheapest energetic workforce and geo-regional location.

Meanwhile, BEPZA is a brand in the global market; entrepreneurs are keen to invest in the lucrative location of capital city Dhaka and port city Chittagong area. Due to lack of plots in Dhaka and Chittagong EPZs BEPZA is unable to accommodate big entrepreneurs despite of growing demands in those EPZs. There is no vacant plots in Dhaka, Chittagong, Comilla, Adamjee, Karnaphuli EPZs and only few plots are existing in Uttara, Ishwardi and Mongla EPZs which are not enough for big scale investment. Since there is scarcity of plots in the EPZs, BEPZA is expanding the existing Standard Factory Buildings vertically to meet up growing demand of investment in the EPZs. 23600 square meters factory building already has been expanded and 10148 sqm expansion works is going on at a cost of Tk. 1850 million.

However, changing the global economic scenario are prompting investors from industrially develop countries including China to reassess their investment strategies and plan for relocating their industries in a suitable place. Those changes are producing opportunities for Bangladesh to attract higher levels of FDI. China, Thailand, Sri Lanka, Cambodia, Philippines, Vietnam, Indonesia & Malaysia are experiencing increase of wage and rising production costs that are making them more expensive, resulting international investors are keen to migrate their industries in the EPZs of Bangladesh. Because EPZ's of Bangladesh is renowned as competitive wage; low cost production and most attractive investment friendly industrial base in the Asian Region. Investment in the EPZ is always welcome and BEPZA ensures congenial atmosphere for the investors. So far 37 countries already have been invested in the EPZs of Bangladesh.
Country Wise Enterprises

(Upto June, 2012)

<table>
<thead>
<tr>
<th>SL</th>
<th>COUNTRY</th>
<th>ENTERPRISE (Nos.)</th>
<th>INVESTMENT (US $ M)</th>
<th>EMPLOYMENT (Nos.)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>BANGLADESH</td>
<td>114</td>
<td>571.372</td>
<td>73,871</td>
</tr>
<tr>
<td>2</td>
<td>S. KOREA</td>
<td>69</td>
<td>523.508</td>
<td>84,265</td>
</tr>
<tr>
<td>3</td>
<td>CHINA *</td>
<td>44</td>
<td>313.765</td>
<td>56,071</td>
</tr>
<tr>
<td>4</td>
<td>JAPAN</td>
<td>27</td>
<td>221.580</td>
<td>8,999</td>
</tr>
<tr>
<td>5</td>
<td>TAIWAN, CHINA</td>
<td>25</td>
<td>189.453</td>
<td>14,409</td>
</tr>
<tr>
<td>6</td>
<td>INDIA</td>
<td>22</td>
<td>45.591</td>
<td>11,051</td>
</tr>
<tr>
<td>7</td>
<td>USA</td>
<td>15</td>
<td>70.526</td>
<td>15,607</td>
</tr>
<tr>
<td>8</td>
<td>UK</td>
<td>15</td>
<td>71.308</td>
<td>18,358</td>
</tr>
<tr>
<td>9</td>
<td>MALAYSIA</td>
<td>11</td>
<td>121.813</td>
<td>4,871</td>
</tr>
<tr>
<td>10</td>
<td>PAKISTAN</td>
<td>7</td>
<td>9.833</td>
<td>2,452</td>
</tr>
<tr>
<td>11</td>
<td>GERMANY</td>
<td>6</td>
<td>20.666</td>
<td>5,335</td>
</tr>
<tr>
<td>12</td>
<td>CANADA</td>
<td>5</td>
<td>38.928</td>
<td>3,552</td>
</tr>
<tr>
<td>13</td>
<td>NETHERLAND</td>
<td>6</td>
<td>56.725</td>
<td>4,399</td>
</tr>
<tr>
<td>14</td>
<td>SRI LANKA</td>
<td>7</td>
<td>45.396</td>
<td>11,595</td>
</tr>
<tr>
<td>15</td>
<td>BRITISH VIRGIN ISLAND</td>
<td>4</td>
<td>39.608</td>
<td>6,787</td>
</tr>
<tr>
<td>16</td>
<td>ITALY</td>
<td>5</td>
<td>35.776</td>
<td>3,224</td>
</tr>
<tr>
<td>17</td>
<td>SWEDEN</td>
<td>1</td>
<td>13.245</td>
<td>4,738</td>
</tr>
<tr>
<td>18</td>
<td>INDONESIA</td>
<td>2</td>
<td>8.195</td>
<td>1,861</td>
</tr>
<tr>
<td>19</td>
<td>SWITZERLAND</td>
<td>1</td>
<td>6.540</td>
<td>79</td>
</tr>
<tr>
<td>20</td>
<td>SINGAPORE</td>
<td>3</td>
<td>8.155</td>
<td>1,781</td>
</tr>
<tr>
<td>21</td>
<td>BELGIUM</td>
<td>2</td>
<td>5.041</td>
<td>454</td>
</tr>
<tr>
<td>22</td>
<td>UKRAINE</td>
<td>1</td>
<td>4.288</td>
<td>526</td>
</tr>
<tr>
<td>23</td>
<td>DENMARK</td>
<td>3</td>
<td>3.366</td>
<td>1,633</td>
</tr>
<tr>
<td>24</td>
<td>PANAMA</td>
<td>1</td>
<td>2.885</td>
<td>2,333</td>
</tr>
<tr>
<td>25</td>
<td>SPAIN</td>
<td>1</td>
<td>2.395</td>
<td>150</td>
</tr>
<tr>
<td>26</td>
<td>MARSHAL ISLAND</td>
<td>1</td>
<td>20.305</td>
<td>438</td>
</tr>
<tr>
<td>27</td>
<td>IRELAND</td>
<td>1</td>
<td>2.148</td>
<td>28</td>
</tr>
<tr>
<td>28</td>
<td>THAILAND</td>
<td>1</td>
<td>0.255</td>
<td>357</td>
</tr>
<tr>
<td>29</td>
<td>UAE</td>
<td>1</td>
<td>0.590</td>
<td>296</td>
</tr>
<tr>
<td>30</td>
<td>AUSTRALIA</td>
<td>1</td>
<td>0.026</td>
<td>62</td>
</tr>
<tr>
<td>31</td>
<td>OTHERS</td>
<td>4</td>
<td>3.668</td>
<td>439</td>
</tr>
<tr>
<td>TOTAL</td>
<td></td>
<td>406</td>
<td>2,456.95</td>
<td>34,0021</td>
</tr>
</tbody>
</table>

*CHINA INCLUDING HONG KONG

OTHER COUNTRIES:
31. PORTUGAL, 32. TURKEY, 33. KUWAIT, 34. MOURITIUS, 35. FRANCE, 36. RUMANIA, 37. MALTA

Annual Report 2012
SCENARIOS OF EPZs

Mode Of Investment

Bangladesh Export Processing Zones Authority pursues an open door policy in regards to foreign or local investment in EPZs. It attracts investment in three categories, i.e.:-

Type - 'A' - Investment with 100% foreign ownership,
Type - 'B' - Joint venture between Bangladeshi and foreign investors with no limit to the extent of equity share,
Type - 'C' - 100% Bangladeshi ownership.

Industrial Units

BEPZA has sanctioned 543 industrial units in different EPZs of the country as on June, 2012. Among these, 406 industries are already in operation and others in their different stages of implementation. Out of those 406 enterprises, 229 plants have been set up through Foreign Direct Investment, 63 industries are under Joint Venture, and 114 units owned by Bangladesh.

![Pie chart showing distribution of industrial units: A Type 229 (57%), B Type 63 (15%), C Type 114 (28%), In Operation 406, Under Implementation 58, Sanctioned 79.](image-url)
INVESTMENT

As on June, 2012 the cumulative investment in EPZs stands at US$ 2,456.95 million. Of these total amount US$ 960.23 million has been invested in Chittagong EPZ, US$ 863.09 million in Dhaka EPZ, US$ 217.12 million in Karnaphuli EPZ, US$ 164.23 million in Adamjee EPZ, US$ 156.64 million in Comilla EPZ, US$ 67.73 million in Ishwardi EPZ, US$ 22.70 million in Uttara EPZ and US$ 5.22 million in Mongla EPZ.

EXPORT

Till June 2012 goods worth US$ 29645.69 million exported from the 8 EPZs. Among the total export earnings US$ 15062.60 million has been exported from Chittagong EPZ, US$ 12584.44 million from Dhaka EPZ, US$ 712.30 million from Comilla EPZ, US$ 128.76 million from Mongla EPZ, US$ 82.88 million from Ishwardi EPZ, US$ 560.57 million from Adamjee EPZ, US$ 489.01 million from Karnaphuli EPZ and US$ 25.10 million from Uttara EPZ.
EMPLOYMENT

3,40,021 labour forces are working in the EPZs till June, 2012. Among them 176274 working in Chittagong EPZ, 85490 Dhaka EPZ, 26830 Karnaphuli EPZ, 21017 Adamjee EPZ, 12776 Comilla EPZ, 8510 Uttara EPZ, 7653 Ishwardi EPZ and 1471 in Mongla EPZ. Most of the employment opportunities were created by the Asian investors.

BEPZA has been playing a vital role for poverty alleviation through job creation.

The percentage of female workers in EPZs is around 64% among the total workforce. Thus, BEPZA is playing a vital role in poverty alleviation through employment generation as well as women empowerment.

![Pie chart showing male and female employment distribution in EPZs]

Male
122408
36%

Female
217613
64%
Contribution To National Economy

Bangladesh with 56,977 square meters territorial where 8 EPZs consisting 3.71 square meters of land has 406 operating industries with 3,40,021 workforce have contributed 17.24% to the total national export. BEPZA has been playing a significant role for socio-economic progress of the country. Since 1995 to 2012, the total export from Bangladesh amounted to around US$ 151.33 billion, of which export from the EPZs were US$ 28.92 billion. During 1995 to 2012 fiscal year BEPZA's contribution to the total national export of Bangladesh was on an around 19.11%.

<table>
<thead>
<tr>
<th>YEAR</th>
<th>TOTAL EXPORT OF BANGLADESH (US$ million)</th>
<th>TOTAL EXPORT OF EPZs (US$ million)</th>
<th>BEPZA's CONTRIBUTION (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1995-1996</td>
<td>3882</td>
<td>337</td>
<td>8.68</td>
</tr>
<tr>
<td>1996-1997</td>
<td>4418</td>
<td>463</td>
<td>10.48</td>
</tr>
<tr>
<td>1997-1998</td>
<td>5161</td>
<td>636</td>
<td>12.32</td>
</tr>
<tr>
<td>1998-1999</td>
<td>5313</td>
<td>712</td>
<td>13.40</td>
</tr>
<tr>
<td>1999-2000</td>
<td>5752</td>
<td>891</td>
<td>15.49</td>
</tr>
<tr>
<td>2000-2001</td>
<td>6467</td>
<td>1068</td>
<td>16.51</td>
</tr>
<tr>
<td>2001-2002</td>
<td>5986</td>
<td>1077</td>
<td>18.00</td>
</tr>
<tr>
<td>2002-2003</td>
<td>6548</td>
<td>1200</td>
<td>18.33</td>
</tr>
<tr>
<td>2003-2004</td>
<td>7603</td>
<td>1354</td>
<td>17.80</td>
</tr>
<tr>
<td>2004-2005</td>
<td>8655</td>
<td>1549</td>
<td>17.90</td>
</tr>
<tr>
<td>2005-2006</td>
<td>10526</td>
<td>1836</td>
<td>17.44</td>
</tr>
<tr>
<td>2006-2007</td>
<td>12178</td>
<td>2064</td>
<td>17.00</td>
</tr>
<tr>
<td>2007-2008</td>
<td>14111</td>
<td>2429</td>
<td>17.22</td>
</tr>
<tr>
<td>2008-2009</td>
<td>15560</td>
<td>2582</td>
<td>16.60</td>
</tr>
<tr>
<td>2009-2010</td>
<td>16250</td>
<td>2822</td>
<td>17.36</td>
</tr>
<tr>
<td>2010-2011</td>
<td>22924</td>
<td>3698</td>
<td>16.13</td>
</tr>
<tr>
<td>2011-2012</td>
<td>24,410</td>
<td>4210</td>
<td>17.24</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>151334</strong></td>
<td><strong>28928</strong></td>
<td><strong>19.11</strong></td>
</tr>
</tbody>
</table>

BEPZA Contributing around 19.11% to the National Export in last 17 FY

Annual Report 2012
Diversification of Product

BEPZA has been playing a significant role in facilitating investment, boost up industrialization and promoting new export items and also accelerate export of the country. The EPZ enterprises have contributed particularly in terms of export diversification of the country. The enterprises are producing:- Garments, Garments Accessories, Textile, Tent, Tent Accessories, Electrical equipment and components, LED lamp and Selection Button, Furniture, BI-cycle, Optical goods, Automobile Parts, Engineering products, Leather products and Footwear, Battery, Camera & Camera Lens, Mobile Parts, Gold and Diamond jewelry, Bag, Luggage, Thermal Bag, Sleeping Bag, Camping Furniture, Golf Shaft, Wig and Fashion Hair, Jute Products, Cosmetics and Hollywood Mask, Metal products, Toys, Eye-glass and Frame, Carpet, Chopsticks, Bamboo made Coffin, etc.

Every year various types of products are exported to the global market from EPZs. Some world famous brand products such as: Nike, Reebok, Lafuma, Sony Ericsson, Nissan, Mitsubishi, Hino, Toyota, Konika, Fuji, Gap, Brouks, J.C. Penny, Walmart, Kmart, Ospig(Germany), Mother Care (UK), Adidas, Falcon(USA), etc. are being manufactured in the EPZs.
## Product Wise Enterprises (as on June, 2012)

<table>
<thead>
<tr>
<th>SL</th>
<th>PRODUCT</th>
<th>ENTERPRISE (Nos.)</th>
<th>INVESTMENT (US$ M)</th>
<th>EMPLOYMENT (Nos.)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>GARMENTS</td>
<td>101</td>
<td>807.627</td>
<td>1,83,245</td>
</tr>
<tr>
<td>2</td>
<td>GARMENTS ACCESSORIES</td>
<td>70</td>
<td>293.390</td>
<td>17,107</td>
</tr>
<tr>
<td>3</td>
<td>KNITTING &amp; OTHER TEXTILE</td>
<td>44</td>
<td>221.529</td>
<td>37,901</td>
</tr>
<tr>
<td>4</td>
<td>TEXTILE</td>
<td>41</td>
<td>479.300</td>
<td>22,365</td>
</tr>
<tr>
<td>5</td>
<td>ELECTRICAL &amp; ELECTRONICS</td>
<td>17</td>
<td>90.762</td>
<td>4,405</td>
</tr>
<tr>
<td>6</td>
<td>FOOTWARE &amp; LEATHER</td>
<td>25</td>
<td>140.462</td>
<td>20,017</td>
</tr>
<tr>
<td>7</td>
<td>CAPS</td>
<td>5</td>
<td>49.909</td>
<td>7,860</td>
</tr>
<tr>
<td>8</td>
<td>TENT</td>
<td>8</td>
<td>50.520</td>
<td>8,486</td>
</tr>
<tr>
<td>9</td>
<td>TERRY TOWEL</td>
<td>18</td>
<td>62.548</td>
<td>6,863</td>
</tr>
<tr>
<td>10</td>
<td>METAL PRODUCT</td>
<td>12</td>
<td>28.384</td>
<td>1,724</td>
</tr>
<tr>
<td>11</td>
<td>PLASTIC GOODS</td>
<td>11</td>
<td>26.864</td>
<td>2,861</td>
</tr>
<tr>
<td>12</td>
<td>PAPER PRODUCT</td>
<td>2</td>
<td>1.316</td>
<td>99</td>
</tr>
<tr>
<td>13</td>
<td>FISHING REEL &amp; GOLF SHAFT</td>
<td>1</td>
<td>32.414</td>
<td>580</td>
</tr>
<tr>
<td>14</td>
<td>ROPE</td>
<td>2</td>
<td>6.476</td>
<td>575</td>
</tr>
<tr>
<td>15</td>
<td>SERVICE ORIENTED INDUSTRIES</td>
<td>6</td>
<td>32.503</td>
<td>888</td>
</tr>
<tr>
<td>16</td>
<td>AGRO PRODUCT</td>
<td>7</td>
<td>2.602</td>
<td>286</td>
</tr>
<tr>
<td>17</td>
<td>FURNITURE</td>
<td>3</td>
<td>28.280</td>
<td>1,573</td>
</tr>
<tr>
<td>18</td>
<td>POWER INDUSTRY</td>
<td>2</td>
<td>45.022</td>
<td>97</td>
</tr>
<tr>
<td>19</td>
<td>CHEMICAL</td>
<td>5</td>
<td>3.355</td>
<td>71</td>
</tr>
<tr>
<td>20</td>
<td>SPORTS GOODS</td>
<td>1</td>
<td>1.228</td>
<td>319</td>
</tr>
<tr>
<td>21</td>
<td>MISCELLANEOUS</td>
<td>25</td>
<td>62.183</td>
<td>12,309</td>
</tr>
<tr>
<td></td>
<td>GR. TOTAL</td>
<td>406</td>
<td>2,456.95</td>
<td>3,40,021</td>
</tr>
</tbody>
</table>

Garments & Accessories Knitting & Textile are top place.

---

Annual Report 2011-12
VISION OF BANGLADESH

VISION 2021
The year 2021 will mark the Golden Jubilee of Bangladesh's Independence. The present government, who is also the chairperson of BEPZA Governor Board, is committed to sustainable economic development, poverty reduction, gender equity and elimination of all forms of economic and social exploitations to achieve the status of a middle income country by 2021. This economic development goal is outlined in the government vision titled "Vision 2021".

Bangladesh has achieved a consistent GDP growth rate of over 5% in the last decade and never experienced a negative growth. Even during the recent global economic crisis, Bangladesh sustained growth of over 5%. As per the "Vision 2021", GDP growth rate will be increased up to 8% by 2013 and the growth rate will be raised up to 10% in 2017 and the rate will be sustained till 2021. Increasing investment is considered as a key variable for attaining such overall development.

BEPZA ROLE FOR VISION SCHEME
Bangladesh offers the most liberal investment climate in South Asia. Bangladesh offers a competitive location for doing business in terms of costs, inputs, human resources, market access, facilitation, etc. BEPZA has been playing a major role in the scheme of "Vision 2021" by attracting foreign and local investment, promoting export diversification and creating employment opportunities in the EPZs of Bangladesh.

MILLENIUM DEVELOPMENT GOALS (MDG)
BEPZA has been playing a vital role in achieving the Millennium Development Goals of Bangladesh. The workers of the EPZs are well paid and thus, their families have gone above the poverty line in Bangladesh. The EPZ workers can also afford education for their children. Also notable that 64% of the total workers of the EPZs are woman. So, Bangladesh EPZs Authority is playing a pivotal role in empowerment of women. The EPZ workers are aware about various health and hygiene issues and all the EPZs are providing free medical facilities to the workers through medical centers. Since the workers are getting the required family planning supports, their family size is comparatively small. Child mortality rate and maternal mortality rate is also low in these families. As a result, the EPZs are very important for Bangladesh to be on track to meet the 2015 deadline for implementing the UN Millennium Development Goals (MDGs).

BILATERAL INVESTMENT TREATY (BIT)
The Foreign Private Investment (Promotion and Protection) Act 1980 includes guarantee of fair and equitable treatment to foreign private investment. Such national treatment is also provided in Bilateral Investment Treaties (BITs) for the promotion and protection of foreign investment which was concluded with 31 countries as on April, 2012. Apart from that, negotiations on concluding BITs have been going on with other 9 countries.

Meanwhile BITs concluded with Austria, Belgium, Canada, China, France, Germany, Indonesia, Iran, Italy, Japan, DPR Korea, Republic of Korea, Malaysia, Pakistan, Poland, Romania, Switzerland, The Netherlands, The Philippines, Turkey, Thailand, UK, USA, Uzbekistan, Vietnam, Singapore, Denmark, India and UAE. Furthermore BITs under Negotiation with Oman, Egypt, Russia, Sri Lanka, Maldives, Sudan, Qatar, Bahrain and Saudi Arabia.